

**Reference: IGF 01-2017**

The following is a company announcement issued by IG Finance plc (C 78720), hereinafter the “Company” of BLB 018, Bulebel Industrial Estate, Zejtun, ZTN3000 Malta, issued in terms of the rules of Prospects, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (“Prospects”):

**QUOTE**

*The Company is pleased to announce that the offer of €3,700,000, 5.5% Unsecured Bonds 2024-2027 (the “Bonds”) guaranteed by Impresa Limited (C 58665), issued in terms of an Admission Document (the “Document”) dated the 7<sup>th</sup> April 2017, offered via subscription through Calamatta Cuschieri Investment Services Limited in its capacity as Placement Agent and Manager, has been fully subscribed. Subscriptions closed on Monday 17<sup>th</sup> April 2017.*

*Interest on the Bonds at the rate of 5.5% per annum shall commence on 2<sup>nd</sup> May 2017 and shall be payable annually in arrears on the 17<sup>th</sup> May of each year with the first interest payment falling due on Thursday 17<sup>th</sup> May 2018. The Bonds will be admitted to trading on Prospects on 2<sup>nd</sup> May 2017 and trading will commence on 3<sup>rd</sup> May 2017.*

*The Board of Directors of the Company wishes to thank our advisors, Calamatta Cuschieri Investment Services Ltd, and the investing public, for their strong support in this first bond issue which was admitted on Prospects.*

**UNQUOTE**

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Philip Mifsud  
Company Secretary

2<sup>nd</sup> May 2017