

Reference: IGF 79-2025

Date: 22nd December 2025

The following is a company announcement issued by IG Finance plc (C 78720), (the "Company"), pursuant to the rules of Prospects, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange:

QUOTE

The Company refers to the publication of a prospectus dated 19 December 2025 by IG Industries Plc. (C 111601) for the issue of €10,800,000 5.75% unsecured callable bonds 2031 – 2035 ("**IG Industries Bonds**" or "**IG Industries Bond Issue**").

IG Industries Plc. was recently incorporated as part of an ongoing reorganisation of the wider group of which the Company forms part, aimed at consolidating the ownership of the group. As part of this process, IG Industries Plc. will become the direct holding company of Impresa Limited, a principal operating company within the group. Part of the proceeds of the IG Industries Bond Issue will be used by the Company for the redemption of the outstanding amount of the €3,700,000 5.5% unsecured bonds 2024-2027 (ISIN: MT0001441204) issued by the Company (the "**IG Finance Bonds**") remaining in issue as at or about 19 February 2026 (including payment of interest thereon), being the expected date of redemption of the IG Finance Bonds as determined by the Company. In terms of the company admission document dated 7 April 2017, the Company reserved the right to redeem all or any part of the IG Finance Bonds on any date falling between (and including) the 18th May 2024 and 16th May 2027, at the sole option of the Company.

Holders of the IG Finance Bonds appearing on the register as at close of business on 31 December 2025, trading session of 29 December 2025 (the "**Cut-Off Date**"), are being given a preference to subscribe for the IG Industries Bonds by surrendering all or part of the IG Finance Bonds held by them at the Cut-Off date ("**IG Finance Bond Transfer**").

In view of the above, the Company is hereby suspending trading of the IG Finance Bonds in issue with effect from the Cut-Off Date until further notice.

Holders of IG Finance Bonds as at the Cut-Off Date who do not elect to avail themselves of the possibility to exchange their investment as aforesaid shall receive all capital and accrued interest to date on 19 February 2026 being the expected date of redemption of the IG Finance Bonds.

The issue and allotment of the IG Industries Bonds is conditional upon: (i) the minimum amount of €9,000,000 being subscribed for; and (ii) the IG Industries Bonds being admitted to trading on the Official List. In the event that any one or more of the aforesaid conditions is not satisfied, the IG Finance Bonds will not be redeemed.

Detailed terms of the IG Industries Bonds, subscription mechanics and the IG Finance Bond Transfer process are available in the prospectus published by IG Industries Plc. A copy of the prospectus may be downloaded from IG Industries Plc.'s website: www.igindustries.com.mt at any time.

UNQUOTE



Philip Mifsud
Company Secretary